

Funeral Expense Worksheet

With the cost of a funeral averaging over \$7,800¹, and Social Security providing a one-time death payment of only \$255² (if you qualify), your family could be faced with a large funeral bill and other final expenses that may be difficult for them to pay.

This worksheet will help you review the scope and potential cost of a funeral. As you add up the cost, think about who would be responsible for this cost and how would they pay for these expenses. Keep in mind that Gerber Life has an array of whole life insurance products designed to provide lifelong protection, as long as premiums are paid, and to help cover the cost of funeral and final expenses and more.

| PROFESSIONAL SERVICES | ESTIMATED COST | BURIAL/CREMATION OPTIONS | ESTIMATED COST |
|--|----------------|---|----------------|
| Basic Funeral Director Services | | Casket or Cremation Urn | |
| Embalming | | Burial Vault/Liner | |
| Other Preparations—E.g., Cremation | | Cemetery Plot | |
| FACILITIES & STAFF SERVICES | | Monument/Headstone | |
| Viewing & Ceremony | | MISCELLANEOUS EXPENSES | |
| Cemetery & Graveside | | Burial Clothing | |
| TRANSPORTATION SERVICES | | Floral Arrangements | |
| Transfer of Remains | | Music | |
| Hearse | | Basic Memorial Printed Package | |
| Limousine or Van | | Other (e.g., video , funeral reception, or other specialty expense, etc.) | |

| | |
|--|--|
| Total Funeral Expense | |
| Minus Total Existing Coverage (if any) | |
| TOTAL COVERAGE NEEDED | |

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Note: This worksheet is provided to you for informational purposes only and does not cover all aspects of your specific situation. Gerber Life Insurance Company does not provide specific tax or legal advice. Please consult an attorney or tax professional regarding your own personal situation.

¹ 2021 National Funeral Directors Association (NFDA) General Price List Survey

² Social Security Administration website: <http://www.ssa.gov>

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